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Contact: Chris Havemann (Chief Executive Officer)
Andrew Cooper (Group Managing Director)
Nathan Runnicles (Chief Financial Officer)
Research Now
Tel: +44 (0)20 7921 2400
Corporate Website: www.researchnow.co.uk

Alistair Mackinnon-Musson
Nicola Savage
Hudson Sandler
Tel: +44 (0)20 7796 4133
Email: rn@hspr.com

Mark Williams
Henry Fitzgerald-O'Connor
Canaccord Adams
Tel: + 44 (0)20 7050 6500

Research Now plc

Exercise of Options

Research Now plc (the Company) today announces that 10,000 ordinary shares of 2 pence each in the capital of the Company ("New Ordinary Shares") have been issued and allotted following the exercise of options under the Company's Approved Non-Employee Share Option scheme. The 10,000 options were exercised on 30 June 2008 at a price of 2 pence per share.

Application has been made for the New Ordinary Shares to be admitted to trading on AIM. The New Ordinary Shares will rank *pari passu* with existing ordinary shares and it is expected that admission will occur at 8.00am on 12 August 2008. Following admission of the New Ordinary Shares, the total issued share capital of the Company will be 17,552,930 ordinary shares.

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